Whitespace Platform v2.6.0

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Headlines

You can now print a hard copy of a side-by-side contract comparison.
Brokers can edit the declaration lines of facility participants.
A greater range of options is available when formatting contracts for both display and export.

Release Details

New Features

- Editing Declaration Lines for Facility Participants
    - A new 'Edit Declaration Line' option allows the broker to override the default order to a facility.
    - Participating underwriters can have their line percentage increased or decreased.
    - Participating line percentages must be greater than zero, but parties can be set to the 'Does Not Apply' role to be excluded from the declaration.
    - Notify and non-notify parties assigned an increased percentage must be updated to agreement party status.
    - In sectioned declarations, the 'Edit Declaration Line' functionality applies on a section by section basis.

- Formatting a Contract
    - A greater range of formatting options is now available for both contracts and contract endorsements.
    - Headings can be left-aligned or centred on the page. These changes can be applied at both the contract and individual heading levels.
    - Text belonging to a contract heading can be left-aligned, centred, or right-aligned.
    - Text belonging to a contract heading can also be assigned one of three font sizes, Heading 1, Heading 2, or Normal. These font sizes are applied at the paragraph level.
    - These text formatting options do not yet apply to tables of data.
    - When exporting a contract or contract endorsement to a PDF or Word document, you can choose to apply either a serif or sans-serif font style throughout. Attachment fonts are unaffected.

- Printing a Contract Comparison
    - Side-by-side contract comparisons can now be printed.
    - As with previous functionality, you may choose to print the full contract texts or just the contract headings which differ.
    - From within the Compare view, click the 'Print' button in the top right corner. The output will retain the side-by-side format.

Enhancements

- Endorsement Functionality Updated on iOS App
    - Draft endorsements can now be unlinked from shared attachments.
    - Endorsement statuses display properly rather than just changing colour.
    - Version history data is showed more clearly.
- Internal Review Process Improved
    - Internal review requests can now be correctly sent to the whole team in all appropriate cases.
    - Review request notifications will only go to people who have been selected to perform a review.
    - The option to review a firm order is now removed after the contract is signed.

Known Issues

Under certain specific circumstances, the platform will incorrectly show an off-platform declaration line as 0%.

This occurs when an off-platform carrier's role is updated, for example from notify party to agreement party. The line falsely displays as set to 0%, and the 'Edit Declaration Line' option is turned on. Despite appearances, the off-platform line's data is still in place. The zero line warning can be ignored, and the declaration can safely progress as usual.

This issue will be fixed in release 2.7.0.

Resolved Issues

- On iOS v14, the app will remain stable when removing sections.
- The comparison screen header now fits the iPhone mini properly.
- Header bars do not outstay their welcome any more.
- Management information reports are now quicker to produce.
- Templates can now accept in-line attachments.
- The dashboard search box will now remember your search term when you return to it.
- An underwriter quoting a contract on the browser will be warned if other quotes have been withdrawn, declined, or not taken up. This notification was already in place on the iOS app.

Production Installation and Access Guide

iOS App

iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App store. If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

Browser

The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.