



# Whitespace Platform Version 1.4.0 Release

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## 1 Release Details

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### ***Functionality included in this release***

This release contains the new Whitespace Vertical Placement functionality supporting the following:

- In the Browser, Vertical Terms can be created for any heading on an open market contract (with a few key exceptions),
- In the Browser, carriers can be assigned to the specific Vertical Terms that apply to them,
- Showing a risk with Vertical Terms to a carrier will present the common headings and those Vertical Terms to which they have been assigned,
- After showing a Firm Order to the leader:
  - additional Vertical Terms can be created against headings where Vertical Terms are already present (see Future Enhancements below),
  - followers can be assigned to the Vertical Terms prior to being shown the risk,
- When exported to pdf, the main contract will show the text “As held on file” for those headings with Vertical Terms. Carrier specific terms are available to download as separate but accompanying documents.

### ***Future Enhancements***

The following future enhancements are planned:

- The ability to create Vertical Terms in the iOS App,
- The ability to assign carriers to Vertical Terms in the iOS App,
- The ability to create new Vertical Terms on headings that didn't previously have Vertical Terms after the risk has been shown to the leader,
- The option to share the leader's terms with subsequent followers.



## **2 Production Installation and Access Guide**

### **iOS App Users**

iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App Store.

If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

### **Browser Users**

The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.